

CNA Surety Corporation
 Press Release Investor Data
 (Amounts in thousands, except per share data)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2010	2009	2010	2009
Operating Results:				
Gross written premiums	<u>\$ 114,947</u>	<u>\$ 116,834</u>	<u>\$ 227,474</u>	<u>\$ 227,959</u>
Net written premiums	<u>\$ 108,744</u>	<u>\$ 110,115</u>	<u>\$ 215,404</u>	<u>\$ 214,134</u>
Revenues:				
Net earned premiums	\$ 105,214	\$ 105,695	\$ 203,466	\$ 206,846
Net investment income	12,787	12,577	26,164	24,823
Net realized investment gains (losses)	738	(47)	1,061	(113)
Total revenues	<u>\$ 118,739</u>	<u>\$ 118,225</u>	<u>\$ 230,691</u>	<u>\$ 231,556</u>
Expenses:				
Net losses and loss adjustment expenses ⁽¹⁾	\$ 21,596	\$ 30,975	\$ 50,177	\$ 60,563
Net commissions, brokerage and other underwriting expenses	55,805	55,917	108,593	110,195
Interest expense	291	359	572	777
Total expenses	<u>\$ 77,692</u>	<u>\$ 87,251</u>	<u>\$ 159,342</u>	<u>\$ 171,535</u>
Income before income taxes	41,047	30,974	71,349	60,021
Income tax expense	<u>12,422</u>	<u>8,807</u>	<u>21,919</u>	<u>16,990</u>
Net income	<u>\$ 28,625</u>	<u>\$ 22,167</u>	<u>\$ 49,430</u>	<u>\$ 43,031</u>
Basic earnings per common share	<u>\$ 0.65</u>	<u>\$ 0.50</u>	<u>\$ 1.12</u>	<u>\$ 0.97</u>
Diluted earnings per common share	<u>\$ 0.64</u>	<u>\$ 0.50</u>	<u>\$ 1.11</u>	<u>\$ 0.97</u>
Basic weighted average shares outstanding	<u>44,307</u>	<u>44,251</u>	<u>44,294</u>	<u>44,229</u>
Diluted weighted average shares outstanding	<u>44,477</u>	<u>44,412</u>	<u>44,447</u>	<u>44,394</u>

(1) See note to Press Release Investor Data.

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	2010	2009	2010	2009
Cash Flow Data:				
Net cash provided by operations	\$ 39,751	\$ 31,513	\$ 66,063	\$ 65,165
Consolidated Balance Sheet Data:				
		June 30, 2010	December 31, 2009	
Invested assets and cash		\$ 1,409,199	\$ 1,322,654	
Intangible assets, net		138,785	138,785	
Total assets		1,810,018	1,709,035	
Insurance reserves		699,050	653,899	
Debt		30,930	30,930	
Total stockholders' equity		990,170	923,084	
Book value per share		\$ 22.34	\$ 20.85	
Outstanding shares		44,313	44,268	

Note to Press Release Investor Data

(1) Includes the effect of re-estimates of prior year reserves, known as reserve development. The dollar amount and percentage point effect of these reserve reductions were \$9.0 million, or 8.6 percentage points, and \$9.0 million, or 4.4 percentage points, for the three and six months ended June 30, 2010, respectively. Negligible revisions of prior year reserves had no impact on the loss ratio for the three and six months ended June 30, 2009.